

Preliminary estimates of revenues from the sale of products and services for the fourth quarter and 2025

The Management Board of XTPL S.A. [“**Issuer**,” “**Company**,” “**XTPL**”] hereby reports preliminary estimates of consolidated revenues from the sale of products and services achieved by the Company in the fourth quarter and in 2025.

XTPL S.A., a joint stock company with its registered office in Wrocław

1. The estimated value of the Company’s consolidated revenues from the sale of products and services in Q4 2025 amounted to PLN 3.4 million. In the same period of the previous year, revenues amounted to PLN 5.6 million. This figure does not include proceeds on account of grants related to the Issuer’s implementation of research and development projects.
2. The estimated value of the Company’s consolidated revenues from the sale of products and services for 2025 amounted to PLN 13.7 million, compared to PLN 12.3 million recorded in the same period of the previous year. This figure does not include proceeds on account of grants related to the Issuer’s implementation of research and development projects.

Legal basis:
Article 17(1) MAR –
inside information

Achieving its highest-ever sales, the Company delivered 21 printing devices in 2025, including 13 DPS (Delta Printing System) devices and 8 UPD industrial printing modules. As part of the DPS product group, in 2025 the Company made its first deliveries to entities from the defense industry and related entities on the US market. Within the UPD product group, the largest share in sales was generated by the first-ever industrial implementation on the production line of one of the largest Chinese display manufacturers.

In Q4 and 2025, the Company did not obtain any new funds from the implementation of grants. At the same time, it should be emphasized that as a result of the settlement of grants to assets, it may report revenues from this title. Currently, the Company is implementing two international grant projects [Current Report 7/2022 of March 31, 2022, and Current Report 1/2024 of January 12, 2024]. At the same time, the Company announces that it is currently involved in several processes related to obtaining new grants for innovative projects related to its operations. In the same period of the previous year, the Company obtained PLN 1.1 million (Q4) and PLN 2.2 million (2024), respectively.

Cash at the end of 2025 amounted to PLN 7.3 million, compared to PLN 9.9 million as of September 30, 2025.

The Company’s Management Board emphasizes that the above data are preliminary and estimates, which means that they may ultimately differ from those presented in the interim report.

Jacek Olszański

Management Board Member