

Entering into non-exclusivity distribution agreement in territories of China and Taiwan

The Management Board of XTPL S.A. [“**Issuer**”, “**Company**”, “**XTPL**”] announces that on May 8, 2025, a non-exclusive distribution agreement for the Issuer’s technology solutions [“**Agreement**”] was signed between the Issuer and Dong Rong Electronics, headquartered in Hong Kong [“**DRE**”, “**Distributor**”].

Under the terms of the signed agreement, the Distributor will promote and sell XTPL’s technology solutions to customers located in China and Taiwan. XTPL’s products will be marketed across key industries, including semiconductors, advanced packaging, and flat panel display manufacturing. As part of the promotional strategy, XTPL’s solutions will be showcased at industry events and conferences, and through collaboration with local universities and research & development centers.

Dong Rong Electronics (DRE) is well-positioned for effective collaboration, with offices in Hong Kong, Taipei, Shenzhen, and Suzhou. This geographic presence enhances the company’s ability to support a wide range of business opportunities. In addition, DRE offers strong technical support, backed by the high level of expertise within its Technical Department.

The partnership with DRE significantly enhances XTPL’s growth potential in the Chinese market. DRE plans to establish a dedicated sales division focused exclusively on XTPL’s products, further strengthening the cooperation and market development efforts.

The Issuer’s Management Board considered the fact that the Distribution Agreement in question was concluded to be confidential information, as its implementation may have a significant impact on the Issuer’s future revenue situation, the popularization of the Company’s technological solutions, as well as the prospect of investors’ perception of the Issuer.

In view of the above, in the opinion of the Management Board, the information on the conclusion of the Agreement meets the criteria indicated in Article 7(1) of the MAR Regulation.

Jacek Olszański

Management Board Member

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Article 17(1) MAR –
inside information