ESPI Current Report

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Completion of subscription of series X shares

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Article 17(1) MAR – inside information

The Management Board of XTPL S.A. (the "**Issuer**") in reference to ESPI Current Report No. 56/2024 of November 18, 2024 and ESPI Current Report No. 58/2024 of November 26, 2024, announces that on December 6, 2024, the subscription of X series shares was completed as a result of the conclusion of agreements for the subscription and payment by investors of a total of 300,000 X series shares (i.e. all X series shares offered by the Issuer), and the total amount of payments for X series shares amounted to PLN 27,600,000 (twenty-seven million six hundred thousand zlotys).

OTHER INFORMATION

The Current Report has been prepared solely for the purpose of fulfilling the obligations under Article 17(1) of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), as the Company considered the information on the payment of all Series X Shares as meeting the criteria of inside information within the meaning of Article 7 of MAR.

This report does not serve in any way, directly or indirectly, to promote the offering, subscription, acquisition or purchase of the Series X Shares and does not constitute an advertisement or promotional material prepared or published by the Company for the purposes of promoting the Offer of the Series X Shares or for the purpose of encouraging any investors, directly or indirectly, to subscribe for or purchase the Series X Shares.

Jacek Olszański
Management Board Member