End of bookbuilding as part of the offering of the new X series bearer shares, and setting the issue price of the series X shares

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Article 17(1) MAR – inside information

With reference to ESPI Current Report No. 56/2024 of November 18, 2024 and earlier reports, the Management Board of XTPL S.A. (the "**Company**", the "**Issuer**") advises that November 26, 2024 saw the end of the bookbuilding process, conducted by Trigon Dom Maklerski S.A., for up to 300,000 (three hundred thousand) new series X ordinary bearer shares of the Company ("**Series X Shares**") issued under Resolution No. 03/11/2024 of the Extraordinary General Meeting of the Company of November 18, 2024 on increasing the Company's share capital by issuing series X ordinary bearer shares (fully disapplying shareholders' preemption rights), amending the Company's Articles of Association and applying for the admission and introduction of those shares to trading on the regulated market ("**Issue Resolution**").

In view of the above, on November 26, 2024, after considering the results of the bookbuilding and the recommendation of Trigon Dom Maklerski S.A., the Management Board of the Company set the issue price of the Series X Share at PLN 92 (in words: ninety two zlotys) per one Series X Share and decided to make offers to investors to acquire Series X Shares at the set issue price in the maximum number of shares provided for in the Issue Resolution, i.e. in relation to 300,000 (three hundred thousand) Series X Shares.

OTHER INFORMATION

The Current Report has been prepared solely for the purpose of fulfilling the obligations under Article 17(1) of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), as the Company considered the information on the end of the bookbuilding for the Series X Shares as meeting the criteria of inside information within the meaning of Article 7 of MAR.

This report does not serve in any way, directly or indirectly, to promote the offering, subscription or purchase of the Series X Shares and does not constitute an advertisement or promotional material prepared or published by the Company for the purposes of promoting the offer of the Series X Shares or for the purpose of encouraging any investors, directly or indirectly, to subscribe for or acquire the Series X Shares.

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Management Board Member