

## Calling an EGM on November 18, 2024

The Management Board of XTPL S.A. (the "Company", "Issuer") hereby advises that an Extraordinary General Meeting of the Company is to take place on November 18, 2024 ("General Meeting"). The General Meeting will start at noon at the Issuer's registered office in Wrocław (54-066), at ul. Stabłowicka 147, building no. 3.

Detailed agenda of the General Meeting:

1. Opening the General Meeting.
2. Electing the Chair of the General Meeting.
3. Confirming that the General Meeting has been duly convened and has the capacity to adopt resolutions.
4. Adopting the agenda.
5. Presenting the opinion of the Management Board of XTPL S.A. justifying the reasons for disapplying shareholders' preemption rights to series X shares, and the method of determining the issue price of series X shares.
6. Adopting a resolution on increasing the Company's share capital by issuing series X ordinary bearer shares (fully disapplying shareholders' preemption rights), amending the Company's Articles of Association and applying for the admission and introduction of those shares to trading on the regulated market.
7. Closing the General Meeting.

The full text of the notice of the General Meeting and the contents of the draft resolutions to be adopted at the General Meeting are given in appendices to the report.

In addition, pursuant to Article 402(3) of the Commercial Companies Code, the full text of the notice of the General Meeting, together with appendices, including the proxy vote forms, has been published at <https://ir.xtpl.com/general-meeting/>.

Detailed legal basis: Articles 402(1) and 402(2) of the Commercial Companies Code and § 19(1) (1) and (2) of the Finance Minister's Ordinance on current and financial information (...).

### Appendices:

1. Notice of the Extraordinary General Meeting;
2. Draft resolutions with a rationale;
3. Opinion of the Management Board;
4. List of amendments to the Articles of Association;
5. Template of a power of proxy for a shareholder;
6. Proxy vote form;
7. Information on the number of shares and votes

**Jacek Olszański**

Management Board Member

**XTPL S.A., a joint stock  
company with its registered  
office in Wrocław**

**Legal basis:**

Article 56(1)(2) of the Act  
on Public Offering – current  
and financial reports