ESPI Current Report

No 46/2024 • 01/10/2024

Registration of amendments to the Articles of Association of XTPL S.A.

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Article 56(1)(2) of the Public Offering Act - current and periodic information

The Management Board of XTPL S.A., with its registered office in Wrocław (the "**Issuer**" or the "**Company**"), announces that today (October 1, 2024) the Issuer obtained information that on September 30, 2024 the registry court registered amendments to the Articles of Association of XTPL S.A. in connection with the Resolutions of the Annual General Meeting of the Company dated June 28, 2024, numbered 18/06/2024 and numbered 20/06/2024 (the "**Resolutions**").

1. Amendments to the Articles of Association

Pursuant to the Resolutions, the Company's Articles of Association were amended as follows:

1.1. The introduction to the Articles of Association was repealed,

1.2. The Articles of Association were amended: § 2, § 4, § 5, § 5A, § 5B, § 5C, § 6, § 8, § 12, § 14, § 15, § 16, § 17, § 18, § 19, § 20, § 21 and § 24 of the Company's Articles of Incorporation,

1.3. Repealed: § 9, § 10, § 13, § 25 and § 26 of the Company's Articles of Association.

The contents of the existing and new provisions of the Articles of Association are included in Appendix 1 to the report.

2. Consolidated text of the Articles of Association

By Resolution No. 21/06/2024, the aforementioned Annual General Meeting of the Company adopted the consolidated text of the Company's Articles of Association, which is attached as Appendix 2 to the report.

Appendices:

1. Content of the existing and new provisions of the Articles of Association;
2. Unified text of the Articles of Association.

Detailed legal basis:

§ 5 item 1 and § 6 items 1, 3 and 4 of the Ordinance of the Minister of Finance on current and periodic information (...).

Jacek Olszański
Management Board Member