

ESPI Report

Number 8/2017

Date of the report: 12 December 2017

Company: XTPL S.A.

Subject: **Decision concerning the change of trading venue**

Legal basis: Article 17 (1) of the MAR – confidential information

Content of the report: The Management Board of XTPL S.A. with its registered office in Wrocław (hereinafter referred to as "Company", "Issuer") hereby informs that on 12th December 2017 it adopted a resolution on the launch of works aimed at the change of the listing market of the Company shares from the over the counter (OTC) NewConnect market to the regulated market of Giełda Papierów Wartościowych w Warszawie S.A. [GPW, Warsaw Stock Exchange]. As part of the measures, today, the Management Board concluded a consultancy agreement with the law firm Spaczyński, Szczepaniak i Wspólnicy sp.k. concerning the process of transfer of shares of the Issuer from NewConnect to Giełda Papierów Wartościowych w Warszawie S.A. The scope of the agreement includes preparation of an issue prospectus. Moreover, as a part of the process of change of the listing market, in the nearest future the Management Board intends to:

- conclude an agreement with a brokerage house and a statutory auditor,
- to hold an Extraordinary General Meeting with an agenda which includes voting on adoption of a resolution to apply for admission of the existing shares of the Company to be listed on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A.

Following the change of the listing market, the Issuer's intention is to launch works concerning dual listing of the Issuer's shares at GPW and on the regulated Open Market (Freiverkehr) operated by Deutsche Börse in Frankfurt.

Signature of the Company representative
Maciej Adamczyk, Member of the Management Board