

ESPI Current Report

Number: 6/2019
Date of preparation: 15 February 2019
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Exclusion of the Issuer's shares from the Alternative Trading System

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report:

The Management Board of XTPL S.A. with its registered office in Wrocław (the "Issuer"), hereby advises that following the Issuer's request related to the change of the listing market from the New Connect alternative trading system ("ASO NewConnect") to the regulated market, on 14 February 2019, the Management Board of the Warsaw Stock Exchange ("WSE") decided to exclude from ASO NewConnect, as of 20 February 2019, 1,555,200 shares of the Issuer, i.e.:

1. 670,000 series A ordinary bearer shares;
2. 300,000 series B ordinary bearer shares;
3. 30,000 series C ordinary bearer shares;
4. 198,570 series D ordinary bearer shares;
5. 19,210 series E ordinary bearer shares;
6. 19,210 series F ordinary bearer shares;
7. 68,720 series G ordinary bearer shares;
8. 68,720 series H ordinary bearer shares;
9. 10,310 series I ordinary bearer shares;
10. 5,150 series J ordinary bearer shares;
11. 10,310 series K ordinary bearer shares;
12. 155,000 series M ordinary bearer shares.

The resolution of the WSE Management Board is attached to the report.

Appendix:

Resolution of the WSE Management Board of 14 February 2019.

Detailed legal basis:

§ 17(1) of the Finance Minister's Ordinance of 29 March 2018 on current and financial information provided by issuers of securities (...)

Signatures of Company's representatives:

Maciej Adamczyk
MANAGEMENT BOARD MEMBER