

ESPI Current Report

Number: 5/2019
Date of preparation: 14 February 2019
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Admission and introduction of the shares of XTPL S.A. to trading on the regulated market of the WSE

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report: The Management Board of XTPL S.A. with its registered office in Wrocław (the “Issuer”), hereby advises that today (14 February 2019), the Management Board of the Warsaw Stock Exchange (“WSE”), issued resolutions No. 89/2019 and No. 90/2019, deciding as follows:

- I. admit to trading on the parallel market of the Warsaw Stock Exchange (“Parallel Market”), as of 20 February 2019, a total of 1,695,220 shares of the Issuer, i.e.:
 1. 670,000 series A ordinary bearer shares;
 2. 300,000 series B ordinary bearer shares;
 3. 30,000 series C ordinary bearer shares;
 4. 198,570 series D ordinary bearer shares;
 5. 19,210 series E ordinary bearer shares;
 6. 19,210 series F ordinary bearer shares;
 7. 68,720 series G ordinary bearer shares;
 8. 68,720 series H ordinary bearer shares;
 9. 10,310 series I ordinary bearer shares;
 10. 5,150 series J ordinary bearer shares;
 11. 10,310 series K ordinary bearer shares;
 12. 140,020 series L ordinary bearer shares;
 13. 155,000 series M ordinary bearer shares.
 (“Admitted Shares”);

- II. introduce to trading on the Parallel Market, as of 20 February 2019 (the listing date) – the following shares:
 1. 670,000 series A ordinary bearer shares;
 2. 300,000 series B ordinary bearer shares;
 3. 30,000 series C ordinary bearer shares;
 4. 198,570 series D ordinary bearer shares;

5. 19,210 series E ordinary bearer shares;
 6. 19,210 series F ordinary bearer shares;
 7. 68,720 series G ordinary bearer shares;
 8. 68,720 series H ordinary bearer shares;
 9. 10,310 series I ordinary bearer shares;
 10. 5,150 series J ordinary bearer shares;
 11. 10,310 series K ordinary bearer shares;
 12. 155,000 series M ordinary bearer shares.
- III. introduce to trading on the Parallel Market, as of 20 February 2019 (the listing date) – 140,020 series L ordinary bearer shares, provided that the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A., KDPW) registers these shares on 20 February 2019, coding them as "PLXTPL000018";
- IV. list the Admitted Shares in the continuous trading system under the abbreviated name "XTPL", marking them as "XTP";

Statement No. 73/2019 of the Central Securities Depository of Poland (KDPW) on registration of 140,020 series L shares was issued on 12 February 2019.

Detailed legal basis:

§ 17(1) of the Finance Minister's Ordinance of 29 March 2018 on current and financial information provided by issuers of securities (...)

Signatures of Company's representatives:

Maciej Adamczyk
Management Board Member