

ESPI Report

Number: 3/2018
Date of report: 30 April 2018
Company: XTPL S.A. with its registered seat in Wrocław

Subject: Convening of the Ordinary General Meeting of Shareholders of the Company to be held on 28th May 2018

Legal basis: other regulations

Report content:

The management board of the company XTPL S.A. with its registered seat in Wrocław (hereinafter „the Company”) informs about convocation of the Ordinary General Meeting of Shareholders of the Company which shall be held on 28th May 2018 which will begin at 12:00 hours, at the Company’s seat in Wrocław (54-066), Stabłowicka Street 147, Research Centre EIT+, building number 3, IV floor, conference room.

The content of the announcement of convocation of the Ordinary General Meeting of Shareholders of the Company and the drafts of the resolutions to be adopted at the Ordinary General Meeting of Shareholders of the Company are attached hereto.

In addition, according to article 402³ of the act of 15 September 2000 the Commercial Companies Code at the Company’s website: xt-pl.com the "Investor Relations" tab contains the full text of the announcement of convocation of the Ordinary General Meeting together with annexes, including forms allowing executing the right to vote by the proxy.

Signature of the authorized person who is representing the Company:

Maciej Adamczyk – Member of the Management Board