

## ESPI Current Report

**Number:** 32/2019  
**Date:** 22 July 2019  
**Company:** XTPL S.A., a joint stock company with its registered office in Wrocław

**Topic:** **Statement regarding share capital increase due to completion of the S Series Shares subscription**

**Legal basis:** Article 56(1)(2)(a) of the Act on Public Offering – Current and Periodical Information

**Contents of the Report:** Referring to ESPI Current Report No. 26/2019 of 13 June 2019, ESPI Current Report No. 27/2019 of 26 June 2019 and ESPI Current Report No. 31/2019 of 19 July 2019 the Management Board of XTPL S.A. (the “**Issuer**”) announces that:

in connection with completed subscription for the S Series Shares, the Management Board, pursuant to Article 431 §7 and Article 310 § 2 and 4 and Article 441 § 2(7) of the Commercial Companies Code, has made a statement, in the form of notarial deed, that the Issuer's share capital increase by the amount of PLN 7,800.00 by way of issue of 78,000 S Series Shares was taken up in full by 19 July 2019, therefore the Issuer's share capital is increased by the amount of PLN 7,800.00 to the amount of PLN 190,422.20 by way of issue of 78,000 S Series Shares.

Registration of changes to the Articles of Association by the registry court with respect to the share capital increase as a result of the issue of the S Series Shares will be communicated by the Management Board in a separate current report.

Detailed legal basis:

§ 5(9) of the Finance Minister's Ordinance of 29 March 2019 on current and periodical information (...).

### Signatures of the Company's representatives:

Maciej Adamczyk  
MANAGEMENT BOARD MEMBER