

ESPI Report

Number: 2/2017

Date: 15.09.2017 r.

Company: XTPL S.A.

Subject: **Exceeding the 5% threshold of the total number of votes in the company XTPL S.A. with its registered seat in Wrocław**

Legal basis: the article 70 point 1 of Public Offer and the Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies Act as of 29 July 2005 - acquisition or disposal of a significant shares' package

Report content: The management board of the company XTPL S.A. with its registered seat in Wrocław (hereinafter „the Company”) informs that on 14th September 2017 the Company received via e-mail the notification prepared in the English language (hereinafter “the Notification”) from the company Heidelberger Beteiligungsholding AG, with its registered seat: Ziegelhäuser Landstraße 1, 69120 Heidelberg, Germany (hereinafter: „the Notifying Company”) regarding the exceeding by the Notifying Company the 5% threshold of the total number of votes in the Company.

According to the content of the Notification send by the Notifying Company:

a) the reason of the notification is the first-time admission of the Company shares to trading on the “New Connect” segment at Warsaw Stock Exchange as of 14 September 2017;

b) as of 14 September 2017 the Notifying Company holds directly 102 000 shares and 102 000 voting rights of the Company which amount 6,02 percent of the share capital and 6,02 percent of the voting rights of XTPL S.A.;

c) The Notifying Company's voting rights in the Company as indicated in the point b) above is based on a total number of voting rights of 1 695 220;

d) 102 000 shares are also attributed to the following associates of the Notifying Company”:

- ABC Beteiligungen AG, which is the major shareholder of the Notifying Company;
- Deutsche Balaton Aktiengesellschaft (ABC Beteiligungen AG is a wholly-owned subsidiary of Deutsche Balaton Aktiengesellschaft);
- VV Beteiligungen Aktiengesellschaft which is the major shareholder of Deutsche Balaton Aktiengesellschaft;
- Delphi Unternehmensberatung Aktiengesellschaft which is the main shareholder of VV Beteiligungen Aktiengesellschaft;
- Wilhelm K. T. Zours which is the major shareholder of Delphi Unternehmensberatung Aktiengesellschaft;

e) Prior to exceeding the 5% threshold and the purchase of 102 000 shares of the Company the Notifying Company did not held any shares of the Company.

Signature of the authorized person who is representing the Company

Filip Granek - the President of the Management Board.