

ESPI Current Report

Number: 24/2020
Date: 3 July 2020
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Topic: Registration of amendments to the Articles of Association of XTPL S.A.

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report: Referring to ESPI Current Report No. 17/2020, the Management Board of XTPL S.A. (the “Issuer”) announces that today (3 July 2020), the registry court registered amendments to and the consolidated text of the Articles of Association of XTPL S.A in connection with resolutions No. 04/06/2020, 05/06/2020 and 06/06/2020 of the Issuer’s Extraordinary General Meeting of Shareholders of 8 June 2020 (the “EGM”).

The amendments to the Articles of Association relate to:

- the conditional capital (§5a, §5b and §5c) – pursuant to EGM Resolution No. 04/06/2020 of 8 June 2020;
- adaptation of the Articles of Association to the content of Article 90hh-90l of the Act on Public Offering (§ 18(3)(6) and (7)) – pursuant to EGM Resolution No. 05/04/0202 of 8 June 2020.

The content of the existing and new provisions of the Articles of Association and the text of the consolidated Articles of Association are given in appendices hereto.

Appendices:

1. Content of the existing and new provisions of the Articles of Association.
2. Consolidated text of the Articles of Association.

Signatures of the Company’s representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER