

ESPI Current Report

Number: 23/2019
Date of preparation: 24 May 2019
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title: Convening the Annual General Meeting of the Company on 28 June 2019

Legal basis: Article 56(1)(2) of the Act on Public Offering = current and financial reports

Contents of the Report: The Management Board of XTPL S.A. (the "Issuer") hereby advises that the Annual General Meeting of the Issuer ("General Meeting") is to take place on 28 June 2019, at 10.00 at the Issuer's registered office in Wrocław (54-066), ul. Stabłowicka 147, PORT complex, building no. 3, ground floor, conference room. The full text of the notice of the General Meeting of the Issuer and the content of the draft resolutions to be adopted are given in appendices to the report. In addition, pursuant to Article 4023 of the Commercial Companies Code, the full text of the notice of the General Meeting, together with appendices, including the forms for proxy voting, has been published at <https://ir.xtpl.com/company/general-meeting/>

Detailed legal basis: Articles 4021 and 4022 of the Commercial Companies Code and § 19(1)(1) and (2) of the Finance Minister's Ordinance on current and financial information (...).

Appendix:

1. Notice of General Meeting.
2. Draft resolutions with a rationale.
3. Report on the activities of the Supervisory Board
4. Proposal by the Management Board

Signatures of Company's representatives:

Maciej Adamczyk
MANAGEMENT BOARD MEMBER