

ESPI Current Report

Number: 20/2019
Date of preparation: 24 April 2019
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Resolutions adopted by the Extraordinary General Meeting of XTPL S.A. held on 24 April 2019

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report:

The Management Board of XTPL S.A. with its registered office in Wrocław (“Issuer”) discloses the contents of the Resolutions adopted during the Extraordinary General Meeting of the Company which was held on 24 April 2019 the “EGM”). The content of the Resolutions is included in Attachment 1 to this Report.

The AGM did not waive proceeding on any items of the Agenda.

No objections were raised against any Resolutions of the EGM.

The shareholders present at the EGM, submitted during the EGM draft of Resolutions concerning an issue included in the Agenda of the EGM, i.e.:

- item 10 of the Agenda - draft of Resolution No. 06/04/2019 concerning a conditional increase in the Company's share capital, excluding the preemptive rights of the existing shareholders and amending the Company's Articles of Association;
- item 12 of the Agenda - draft of Resolution No. 07/04/2019 concerning the issue of series A subscription warrants with exclusion of preemptive rights;
- item 16 of the Agenda - draft of Resolution No. 11/04/2019 concerning amendments to the Company's Articles of Association;
- item 17 of the Agenda - draft of Resolution No. 12/04/2019 concerning adoption of the consolidated text of the Articles of Association.

The content of the draft of the Resolutions proposed by the shareholders i.e.:

- Resolution No. 06/04/2019;
- Resolution No. 07/04/2019;
- Resolution No. 11/04/2019;
- Resolution No. 12/04/2019;

is included in Attachment 2 to this Report.

The AGM adopted the Resolutions proposed by the shareholders with no amendments.

In light of the foregoing, the AGM did not adopt:

- Resolution No. 06/04/2019;
- Resolution No. 07/04/2019;
- Resolution No. 11/04/2019;
- Resolution No. 12/04/2019;

as worded in the Notice of the EGM (published on the Company's website), in the in the ESPI Current Report No. 14/2018.

Appendix:

1. Resolutions adopted by EGM.
2. Draft of resolutions.

Detailed legal basis:

§ 19(1) point 4, 6, 7, 8 and 9 of the Finance Minister's Ordinance of 29 March 2018 on current and financial information (...).

Signatures of Company's representatives:

Maciej Adamczyk
MANAGEMENT BOARD MEMBER