

ESPI Current Report

Number: 1/2019
Date: 25 January 2019
Issuer: XTPL S.A., a joint stock company with its registered office in Wrocław

Topic:

Approval of the share prospectus of XTPL S.A. by the Polish Financial Supervision Authority

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A. (the “Issuer”) advises that on 25 January 2019, the Polish Financial Supervision Authority (KNF) approved the Issuer's share prospectus (“Prospectus”).

The Prospectus was drawn up in connection with the Issuer's application for admission to trading on the regulated market of its existing share series: A, B, C, D, E, F, G, H, I, J, K, L and M.

The prospectus will be published on 28 January 2019 on the Issuer's website <https://ir.xtpl.com/pl/> and on the investment firm's website: <http://bossa.pl/>

Signatures of Company's representatives:

Maciej Adamczyk - Management Board Member