

## ESPI Current Report

**Number:** 18/2020  
**Date:** 9 June 2020  
**Company:** XTPL S.A., a joint stock company with its registered office in Wrocław

**Topic:** Determining the issue price for series T shares

**Legal basis:** Article 17(1) MAR – inside information

**Contents of the Report:** The Management Board of XTPL S.A. (the “Company”, the “Issuer”) hereby informs that on the basis of an authorisation granted by Resolution no 03/06/2020 of the Extraordinary Shareholders Meeting of XTPL S.A. held on 8 June 2020 concerning an increase in the Company’s share capital through the issuing of series T ordinary bearer shares, depriving shareholders of their pre-emption right to series T shares in their entirety, amendment of the Company articles of associations, seeking the admission and introduction of series T shares into trading on the regulated market conducted by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.), and the dematerialisation of series T shares, on 9 June 2020 the Company Supervisory Board adopted a resolution in which it determined the issue price for newly-issued Company series T bearer shares at the level of PLN 74 (seventy four Polish zloty) for one series T share - the price was determined ad VWAP (Volume Weighted Average Price) for 30 days period before Shareholders Meeting which adopted resolution on issuing series T shares and 8% discount.

### Signatures of the Company’s representatives:

Filip Granek  
PRESIDENT OF THE MANAGEMENT BOARD