

ESPI Current Report

Number: 17/2020
Date: 8 June 2020
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Topic: Resolutions adopted by the Extraordinary General Meeting of XTPL S.A. held on 8 June 2020

Legal basis: Article 56(1)(2)(a) of the Act on Public Offering - Current and Financial Information

Contents of the Report: The Management Board of XTPL S.A. with its registered office in Wrocław ("Issuer") discloses the contents of the Resolutions adopted during the Extraordinary General Meeting of the Company which was held on 8 June 2020 (the "EGM"). The content of the Resolutions is included in Attachment 1 to this Report.

The AGM did not waive proceeding on any items of the Agenda.

No objections were raised against any Resolutions of the EGM.

Shareholder present at the EGM, submitted during the EGM draft of Resolutions concerning an issue included in the Agenda of the EGM, i.e. item 6, 7 and 9 of the Agenda:

- draft of Resolution No. 03/06/2020 on increasing the share capital of XTPL S.A. by issuing series T ordinary bearer shares through a private placement (...),

- draft of Resolution No. 04/06/2020 on the issue by XTPL S.A. of bonds convertible into series U shares, and a conditional share capital increase by issuing series U shares (...),

- draft of Resolution No. 05/06/2020 on adoption of the consolidated text of the Articles of Association,

of which project are included in Attachment 2 to this Report.

The AGM adopted the Resolutions proposed by the shareholder with no amendments.

In light of the foregoing, the AGM did not adopt Resolution no 03/06/2020, 04/06/2020 and 06/06/2020 as worded in the Notice of the EGM (published on the Company's website), in the in the ESPI Current Report No. 13/2020.

Appendices:

1. Resolutions adopted by EGM
2. Draft of resolutions

Detailed legal basis:

§ 19(1) point 4, 6, 7, 8 and 9 of the Finance Minister's Ordinance of 29 March 2018 on current and periodic information (...).

Signatures of the Company's representatives:

Filip Granek
PRESIDENT OF THE MANAGEMENT BOARD