

ESPI Current Report

Number: 12/2019
Date of preparation: 21 March 2019
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Conditional registration of series N and O shares in KDPW

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report:

The Management Board of XTPL S.A., having its registered office in Wrocław (the “Issuer”), hereby advises that today (21 March 2019), the Central Securities Depository of Poland (“KDPW”) made a conditional registration of 47 000 series N shares and 41 400 series O shares of the Issuer in the securities depository.

Series N and series O shares are ordinary (non-preference) bearer shares with a nominal value of PLN 0.10 each.

The series N and series O shares will be registered under code ISIN PLXTPL000018, provided that they are introduced to trading on the regulated market.

Information on registration of the series N and series O shares will be provided in the form of a KDPW communiqué.

Detailed legal basis:

§ 17(1) of the Finance Minister’s Ordinance of 29 March 2018 on current and financial information provided by issuers of securities (...).

Signatures of Company’s representatives:

Maciej Adamczyk
MANAGEMENT BOARD MEMBER