

Date of assimilation of series U shares in KDPW

The Management Board of XTPL S.A., with its registered office in Wrocław (the "**Company**"), with reference to the Company's current report No. 15/2024 of 22 March 2024, hereby announces that on 25 March 2024, the Company became aware that on 22 March 2024, the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) issued a statement that the date of assimilation and registration of 45,655 series U shares of the Company in the depository for securities under ISIN code PLXTPL000018 was set for 27 March 2024.

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Article 56(1)(2) of the Act on Offering - current and periodic information

Jacek Olszański

Management Board Member