

Admission and conditional introduction of series U shares to trading on the regulated market

The Management Board of XTPL S.A., headquartered in Wrocław, Poland (the “**Company**”), in reference to the Company’s current report No. 10/2024 of February 7, 2024, hereby informs that on March 21, 2024, the Company became aware that on March 20, 2024, the Management Board of the Warsaw Stock Exchange (“**WSE**”) (the “**WSE**”) adopted a resolution to admit 45,655 series U bearer common shares of the Company (the “**Shares**”) to trading on the regulated market operated by the WSE (the “**Regulated Market**”) and to conditionally introduce the Shares to trading on the regulated market as of March 27, 2024. The introduction of the Shares to trading on the Regulated Market is subject to the condition that the National Securities Depository (KDPW S.A.) assimilates the Shares in the securities depository on March 27, 2024 with the listed shares of this company coded “PLXTPL000018”.

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Art. 56 (1) (2) of the Act on Public Offering - current and periodic information

Jacek Olszański
Management Board Member