

## Purchase of rights from series U shares and change in the amount of share capital of XTPL S.A.

The Management Board of XTPL S.A., headquartered in Wrocław (the "Company"), in reference to the ESPI current report no. 2/2024 of January 15, 2024, concerning the bondholders' exercise of their right to convert Series A convertible bonds and acquire Series U shares, informs that on February 13, 2024 the Company became aware that on February 12, 2024 the Company's Series U shares were credited to the account of the issue sponsor maintained by Dom Maklerski Navigator S.A, as a result of which the rights of 45,655 (forty-five thousand six hundred and fifty-five) series U shares of the Company were granted and the amount of the Company's share capital changed.

As soon as 45,655 (forty-five thousand six hundred and fifty-five) series U shares of the Company were credited to the account of the issue sponsor, the Company's share capital was increased by PLN 4,565.50 (four thousand five hundred and sixty-five zlotys and 50/100), i.e. from the amount of 230.422.20 PLN (two hundred and thirty thousand four hundred and twenty-two zlotys and 20/100) to the amount of 234,987.70 PLN (two hundred and thirty-four thousand nine hundred and eighty-seven zlotys and 70/100) – and as of the date of publication of this report is divided into 2,349,877 (two million three hundred and forty-nine thousand eight hundred and seventy-seven) ordinary bearer shares, including:

1. 670,000 (six hundred and seventy thousand) series A shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 67,000.00 (sixty seven thousand zlotys and 00/100);
2. 300,000 (three hundred thousand) series B shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 30,000.00 (thirty thousand zlotys and 00/100);
3. 30,000 (thirty thousand) series C shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 3,000.00 (three thousand zlotys and 00/100);
4. 198,570 (one hundred and ninety eight thousand five hundred and seventy) series D shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 19,857.00 (nineteen thousand eight hundred and fifty seven zlotys and 00/100);
5. 19,210 (nineteen thousand two hundred and ten) series E shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 1,921.00 (one thousand nine hundred and twenty one zlotys and 00/100);
6. 19,210 (nineteen thousand two hundred and ten) series F shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 1,921.00 (one thousand nine hundred and twenty one zlotys and 00/100);
7. 68,720 (sixty eight thousand seven hundred and twenty) series G shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 6,872.00 (six thousand eight hundred and seventy two zlotys and 00/100);

**XTPL S.A., a joint stock company with its registered office in Wrocław**

**Legal basis:**  
Article 56(1)(2) of the Act on Offering - current and periodic information

8. 68,720 (sixty eight thousand seven hundred and twenty) series H shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 6,872.00 (six thousand eight hundred and seventy two zlotys and 00/100);
9. 10,310 (ten thousand three hundred and ten) series I shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 1,031.00 (one thousand and thirty one zlotys and 00/100);
10. 5,150 (five thousand one hundred fifty) series J shares, with a nominal value of PLN 0.10 (ten grosz) each, and a total nominal value of PLN 515.00 (five hundred and fifteen zlotys and 00/100);
11. 10,310 (ten thousand three hundred and ten) series K shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 1,031.00 (one thousand and thirty one zlotys and 00/100);
12. 140,020 (one hundred and forty thousand and twenty) series L shares, with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 14,002.00 (fourteen thousand two zlotys and PLN 00/100);
13. 155,000 (one hundred and fifty five thousand) series M shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 15,500 (fifteen thousand five hundred and 00/100);
14. 47,000 (forty seven thousand) series N shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 4,700 (four thousand seven hundred zlotys and 00/100);
15. 41,400 (forty one thousand four hundred) series O shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 4,140 (four thousand seven hundred and forty zlotys and 00/100);
16. 42,602 (forty two thousand six hundred and two) series P shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 4260,20 (four thousand two hundred and sixty zlotys and 00/100).
17. 78,000 (seventy eight thousand) series S shares, with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 7,800.00 (seven thousand eight hundred zlotys and 0/100);
18. 125,000 (one hundred and twenty five thousand) series T shares with a nominal value of PLN 0.10 (ten groszy) each, and a total nominal value of PLN 12,500 (twelve thousand five hundred zlotys);
19. 45,655 (forty-five thousand six hundred and fifty-five) series U shares, with a nominal value of PLN 0.10 (ten groszy) each and a total nominal value of PLN 4,565.50 (four thousand five hundred and sixty-five zlotys and 50/100);
20. 275,000 (two hundred and seventy-five thousand) series V shares, with a nominal value of PLN 0.10 (ten groszy) each and a total nominal value of PLN 27,500.00 (twenty-seven thousand five hundred zlotys).

The total number of votes from all existing shares of the Company is now 2,349,877 (two million three hundred and forty-nine thousand eight hundred and seventy-seven).

After the conversion of the Company's Series A convertible bonds and the allocation of Series U shares, the amount of the Company's conditional share capital increase is PLN 18,262.20 (eighteen thousand two hundred and sixty-two zlotys and 20/100).

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#### **Detailed legal basis:**

§ 5 items 8 and 13 of the Regulation of the Minister of Finance dated March 29, 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.

**Jacek Olszański**

Management Board Member