

KDPW decision on registration of series U shares and date of registration of shares of this series

The Management Board of XTPL S.A., headquartered in Wrocław, Poland (the "Company"), in reference to the Company's current report No. 2/2024 dated January 15, 2024, informs that on February 7, 2024, Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities S.A.) ("KDPW") issued an announcement that the date of registration in the securities depository of 45,655 series U bearer common shares of the Company ("Shares") was set for February 9, 2024, in connection with the deregistration on that date of the Company's series A convertible bonds coded PLO228300011, from which the right to acquire Shares was exercised.

On February 9, 2024, the Shares will be registered with KDPW under ISIN: PLXTPL000059.

The Management Board of the Company announces that the Company will immediately apply for the admission and introduction of the Shares to trading on the regulated market operated by the Warsaw Stock Exchange, as well as an application to the KDPW for the assimilation of the Shares and their registration under the ISIN code appropriate for the remaining shares of the Company, i.e.: PLXTPL000018.

Jacek Olszański

Management Board Member

XTPL S.A., a joint stock company with its registered office in Wrocław

Legal basis:
Art. 56 (1) (2) of the Act on Public Offering - current and periodic information