

ESPI Current Report

Number: 50/2023
Date of preparation: 5 October 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

**Entering into a second non-exclusive agreement
for the distribution of the Issuer's technology
solutions in the United States**

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A. ["Issuer", "Company", "XTPL"] announces that on October 5, 2023, a non-exclusive distribution agreement for the Issuer's technology solutions ["Agreement"] was signed between the Issuer and Ontos Equipment System INC. headquartered in the United States ["Ontos"].

According to Agreement, Ontos Equipment System INC. will act as a distributor of XTPL's technology solutions mainly in North America. The cooperation is aimed at supporting the Issuer in finding more and more applications for the Company's technologies and products in technology corporations and R&D centers and scientific units. The cooperation will focus on the introduction of the Company's technological solutions in the area of semiconductor technology, particularly in the areas of advanced packaging and hybrid bonding.

Headquartered in Chester, New Hampshire, on the east coast of the US, Ontos Equipment System INC. is a manufacturer of innovative devices for activating surfaces with plasma at room temperature. The use of Ontos' products is particularly applicable to prototyping as well as the production of advanced integrated circuits. As part of the cooperation, Ontos will promote XTPL's solution to its existing customers as a solution to reduce costs and time for prototyping as well as small-scale production of advanced ICs, and to new customers XTPL and Ontos products as a complementary solution for making reliable electrical connections in semiconductors.

The Issuer's Management Board considered the fact of concluding the Distribution Agreement for a significant market in the United States and the semiconductor technology market as confidential information, because its implementation may have a significant impact on the Issuer's future revenue situation, the popularization of the Company's technological solutions, as well as on the perspective of the Issuer's perception by investors.

In view of the above, in the opinion of the Board of Directors, the information on the conclusion of the Agreement meets the criteria indicated in Article 7(1) of the MAR Regulation.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER