

ESPI Current Report

Number: 49/2023
Date of preparation: 2 October 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Entering into a non-exclusive agreement for the distribution of the Issuer's technology solutions in the United States

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A. ["Issuer", "Company", "XTPL"] announces that on October 2, 2023, a non-exclusive distribution agreement for the Issuer's technology solutions ["Agreement"] was signed between the Issuer and CWI Technical Sales, based in the United States ["CWI"].

Under the aforementioned Agreement, CWI Technical Sales will act as a distributor of XTPL's technology solutions in the United States of America. The cooperation is aimed at supporting the Issuer in finding more and more applications for the Company's technologies and products in technology corporations and R&D centers and scientific units. The cooperation will focus on the introduction of the Company's technological solutions in the area of semiconductor technology, particularly in the area of advanced packaging.

CWI Technical Sales, headquartered in the state of New Jersey on the east coast of the US, is a renowned distributor of technology solutions and products to markets such as semiconductors, optoelectronics, 5G/6G wireless communications, life-science and similar markets, operating for more than 40 years in the United States. The partnership with CWI will give XTPL access to new markets and customers, as well as support in developing applications of its technology in various industry sectors.

The Issuer's Management Board considered the fact of concluding the Distribution Agreement for a significant market in the United States and the semiconductor technology market as confidential information, because its implementation may have a significant impact on the Issuer's future revenue situation, the popularization of the Company's technological solutions, as well as on the perspective of the Issuer's perception by investors.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER

In view of the above, in the opinion of the Board of Directors, the information on the conclusion of the Agreement meets the criteria indicated in Article 7(1) of the MAR Regulation.