

ESPI Current Report

Number: 45/2023
Date of preparation: 21 August 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Admission and conditional introduction of series V shares to trading on the regulated market

Legal basis: Article 56(1)(2) of the Public Offering Act - current and periodic information

Contents of the Report:

The Management Board of XTPL S.A., headquartered in Wrocław, Poland (the "**Company**"), in reference to the Company's current report No. 44/2023 dated August 17, 2023, hereby informs that on August 18, 2023 Management Board of the Warsaw Stock Exchange ("**WSE**", "**GPW**") adopted a resolution to admit 275,000 series V ordinary bearer shares of the Company ("**Shares**") to trading on the regulated market operated by the WSE ("**Regulated Market**") and to conditionally introduce the Shares to trading on the Regulated Market as of August 23, 2023. The introduction of the Shares to trading on the Regulated Market is subject to the condition that Krajowy Depozyt Papierów Wartościowych S.A. registers the Shares with the securities depository on August 23, 2023 and designates them with the ISIN code PLXTPL000018.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER