

ESPI Current Report

Number: 44/2023
Date of preparation: 17 August 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title: **Conditional registration of series V shares in the NDS**

Legal basis: Art. 56 (1) (2) of the Act on Offering - current and periodic information

Contents of the Report: The Management Board of XTPL S.A., headquartered in Wrocław ("**Company**"), in reference to the Company's current report No. 37/2023 dated July 12, 2023, hereby informs that on August 16, 2023 Krajowy Depozyt Papierów Wartościowych S.A. ("**KDPW**") issued a statement that it has entered into an agreement with the Company to register 275,000 series V bearer common shares of the Company ("**Shares**") with the securities depository. The Shares will be registered in the securities depository maintained by the KDPW, subject to their introduction to trading on the regulated market operated by the Warsaw Stock Exchange. The Shares will be registered under the existing ISIN code PLXTPL000018.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER