

ESPI Current Report

Number: 32/2023
Date of preparation: 28 June 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

**Subscription of series V shares by the Issuer's
CEO Filip Granek, PhD**

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

With reference to ESPI Current Report No. 30/2023 of June 22, 2023 and ESPI Current Report No. 27/2023 of June 12, 2023 and earlier ones, the Management Board of XTPL S.A. with its registered office in Wrocław ("Issuer" or "Company") hereby reports that on June 28, 2023, Filip Granek, PhD, President of the Issuer's Management Board (CEO) entered into an agreement with the Company to take up (subscription) 1,500 (one thousand five hundred) series V ordinary bearer shares, as part of the Company's public offering of these shares, for a total issue price of PLN 199,500 (one hundred and ninety-nine thousand five hundred zlotys).

The Company has decided that the fact that Filip Granek, PhD, CEO, co-founder and one of the main shareholders of the Company with a long-standing involvement in the business, participates in the issue (in accordance with his prior declaration) represents material information from the point of view of investors. In consequence, the Issuer has decided that the information on the acquisition of the series V shares by Filip Granek, PhD meets the criteria of inside information within the meaning of Article 7 MAR as part of a wider process of obtaining financing by the Company through the issue of series V shares.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER