

ESPI Current Report

Number: 31/2023
Date of preparation: 23 June 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

**Sale of Delta Printing System device to a customer -
a deep tech company based in Germany**

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A. ["Issuer", "Company", "XTPL"] announces that on June 22, 2023 in the evening the Company has confirmed an order placed by a customer ["Customer"] for the delivery of a Delta Printing System device. The Issuer accepted the Customer's order, which means that a sales contract was formed. The Company will deliver and commission the indicated device by the end of 2023.

XTPL will deliver its device to the laboratory of a German-American consortium developing hardware and software for advanced data analysis and machine learning, located in Germany. The XTPL Delta Printing System device will be used to prototype a new generation of opto-electronic solution-based processors, whose innovative design carries the potential for significant size reduction and increased computing power, enabling advanced artificial intelligence processing. The success of the prototype may contribute to the introduction of XTPL technology into the production of the customer's highly innovative products.

The revenue generated from the current order of the device will have a positive impact on XTPL S.A.'s financial results achieved in 2023.

Accordingly, for the reasons described above, in the Management Board's opinion the information disclosed in this current report meets the criteria of inside information within the meaning of Article 7(1) MAR.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER