

ESPI Current Report

Number: 30/2023
Date of preparation: 22 June 2023
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Completion of the book building process for the offering of new series V bearer shares and determination of the issue price of series V shares

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A., based in Wrocław, Poland (the "**Issuer**" or the "**Company**"), with reference to ESPI Current Report No. 27/2023 dated June 12, 2023 and earlier reports, informs that on June 22, 2023, the book-building process conducted by Trigon Dom Maklerski S.A. for up to 275,000 Series V ordinary bearer shares of the Company ("**Series V Shares**") issued pursuant to Resolution No. 03/06/2023 of the Extraordinary General Meeting of the Company dated June 12, 2023 on increasing the Company's share capital through the issuance of Series V ordinary bearer shares to the exclusion of all shareholders' preemptive rights, amending the Company's Articles of Association, and applying for the admission and introduction of such shares to trading on a regulated market (the "**Issue Resolution**") was completed.

Accordingly, on June 22, 2023, after considering the results of the book-building process and the recommendation of Trigon Dom Maklerski S.A, Management Board of the Company set the issue price of Series V Shares at PLN 133 (one hundred and thirty-three zlotys) per Series V Share, and decided to make offers to investors to acquire Series V Shares at the set issue price in the maximum number of shares provided for in the Issue Resolution, i.e. in relation to 275,000 (two hundred and seventy-five thousand) Series V Shares.

ADDITIONAL INFORMATION

The current report has been prepared solely for the purpose of fulfilling the obligations under Article 17 (1) of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of April 16, 2014. on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC,

2003/125/EC and 2004/72/EC (MAR), in connection with the fact that the Company considered the information on completion of the book-building process for Series V Shares and determination of their issue price as meeting the criteria of confidential information within the meaning of Article 7 of MAR. This report does not serve in any way, directly or indirectly, to promote the offer, subscription or purchase of Series V Shares and does not constitute advertising or promotional material prepared or published by the Company for the purpose of promoting the offer of Series V Shares or to encourage investors, directly or indirectly, to purchase or subscribe for Series V Shares.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER