

ESPI Current Report

Number: 15/2023

Date of preparation: 11 April 2023

Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Second Delta Printing System sold to Tianjin University in China

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A. (the "Issuer", "Company", "XTPL") reports that on 11 April 2023 the Company confirmed another order from Yi Xin (HK) Technology Co., Ltd based in China ("Yi Xin", "Distributor") for delivery of the Delta Printing System device. Yi Xin is a distributor of the Company's technological solutions. (Current Report No. 4/2021 of 15 April 2021). The Issuer accepted the Distributor's order, which means that a sales contract was formed. The Company will deliver and commission the device in the second half of 2023.

The end buyer of the device will be China's leading R&D center Tianjin University in Tianjin, China [the "End Customer"], for whom this is Delta Printing System's second order. The first device will be used in the work on flexible electronics (Current Report No. 6/2023 of March 8, 2023). The second XTPL device will be designed for work on organic thin-film transistors. Work in this area is coordinated by a research group renowned in China dealing with organic electronics led by prof. Wenping Hu and Dr. Xiaochen Ren.

This is a ninth transaction to sell the Delta Printing System in the Chinese market, the fifth transaction this year. All transactions were completed in cooperation with the Distributor. The revenue from the most recent order for the device will have a positive impact on XTPL's financial performance in 2023.

Accordingly, for the reasons described above, in the Management Board's opinion the information disclosed in this current report meets the criteria of inside information within the meaning of Article 7(1) MAR.

Signatures of Company's representatives:

Jacek Olszański MANAGEMENT BOARD MEMBER