

ESPI Current Report

Number: 34/2022
Date of preparation: 3 November 2022
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

**Patent protection obtained from the United States
Patent and Trademark Office**

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

Content of the Report: The Management Board of XTPL S.A. ["Issuer", "Company", "XTPL"] hereby reports that on November 1, 2022, it received information about the conditional granting to the Company by the United States Patent and Trademark Office of a patent for a new type of ink, used in the ultra-precise deposition process (UPD - Ultra Precise Deposition) ie for a patent application entitled "Metallic nanoparticle composition". The final formal requirement for obtaining the patent is to pay the patent fee by 25 January 2023. Should the requirement not be met, the Company will communicate this in a separate current report.

The application procedure for this patent was initiated on 17 September 2020. This is also the date when patent protection started. Moreover, the Company's portfolio includes 25 patent applications.

The patent protection will increase the value of the potential commercialization of the Company's technology in the context of industrial implementation. The reported event confirms continued delivery of the Company's strategy of building a patent cloud for its proprietary technology and products, which will contribute to building the Issuer's credibility among potential industrial clients.

In view of the above, and considering the confirmation of uniqueness of the Company's technological solutions, and then the outlook for the Issuer's perception by investors, the Issuer's Management Board has decided that the conditional decision to grant the patent to the Company should be deemed inside information. For this reason, in the opinion of the Management Board, the information about the conclusion of the Agreement meets the criteria set out in Article 7(1) of the MAR.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER