

ESPI Current Report

Number: 32/2022

Date of preparation: 28 September 2022

Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

First sale of the XTPL device to the United States; Delta Printing System to be delivered to a leader of the new technologies market in Silicon Valley

Legal basis: Article 17_1_ MAR - inside information

Contents of the Report:

The Management Board of XTPL S.A. _the "Issuer", "Company"_ announces that on 28 September 2022 the Company accepted and confirmed an order for delivery of the Company's technology demonstrator: Delta Printing System _"DPS"_. The Issuer accepted the Client's order, which means that a sales contract was formed.

The buyer is a NASDAQ-listed US corporation, one of the Big Five American companies from the ICT sector _"Client"_. The DPS is to be used at the Client's California-based R_amp;D labs for the development of virtual reality _VR_ technologies and products.

By selling its device to the US market, XTPL gains an opportunity to reach a wide base of industrial clients from the North American region, a market with a significant commercial potential. In addition, this is a transaction made with an industrial partner, which may have a significant impact on the implementation of XTPL technology on the production lines of the world's largest electronics manufacturers.

Accordingly, in the Management Board's opinion, the information on the sale of the Delta Printing System meets the criteria of inside information within the meaning of Article 7_1_ MAR.

Signatures of Company's representatives:

Jacek Olszański MANAGEMENT BOARD MEMBER