

ESPI Current Report

Number: 28/2022

Date of preparation: 16 September 2022

Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Patent approval by the US Patent and Trademark Office

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL ("Issuer", "Company", "XTPL") hereby reports that on September 16th, 2022 it received information about the conditional approval of a patent for the Company by the United States Patent and Trademark Office for its method of forming lines of several hundred nanometers wide using the XTPL-developed silver nanoink, i.e. for the patent application "METHOD OF FORMING A STRUCTURE UPON A SUBSTRATE". In particular, the invention facilitates the [...]

The final formal requirement for obtaining the patent is to pay the patent fee by December 14th, 2022. Should the requirement not be met, the Company will communicate this in a separate current report. The application procedure for this patent was initiated on August 3rd, 2018. This is also the date when patent protection started for the invention.

The Company's portfolio currently includes 24 patent applications and a total of 3 patents granted.

The patent protection will increase the value of the potential commercialization of the Company's technology with respect to the Issuer's technological solutions for the next generation electronics market. The reported event confirms continued delivery of the Company's strategy of building a patent cloud for its proprietary technology and products, which will contribute to building the Issuer's credibility among potential industrial clients.

In view of the above, and considering the confirmation of uniqueness of the Company's technological solutions, and then the outlook for the Issuer's perception by investors, the Issuer's Management Board has decided that the conditional decision to grant the patent to the Company should be deemed inside information. For this reason, in the opinion of the Management Board,

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the information about the conclusion of the Agreement meets the criteria set out in Article 7(1) of the MAR.

Signatures of Company's representatives:

Jacek Olszański MANAGEMENT BOARD MEMBER