

ESPI Current Report

Number: 20/2022
Date of preparation: 6 July 2022
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Title:

Conclusion of an agreement for the purchase of a part of XTPL S.A. convertible bonds series A for redemption

Legal basis: Article 17(1) MAR – inside information

Contents of the Report:

The Management Board of XTPL S.A. (the “**Company**” or the “**Issuer**”) with reference to the ESPI current report No. 12/2022 of May 25, 2022, informs that today, i.e. on July 6, 2022, the Issuer concluded an agreement with the bondholder to purchase 2,993 bonds of the Company series A shares convertible into series U shares (“**Bonds**”) for the purpose of their redemption.

For the purchase of the Bonds, the Issuer will pay the bondholder a price in the amount

of PLN 230,122.83, consisting of the nominal value of the acquired Bonds in the amount

of PLN 221,482 and interest in the amount of PLN 8,640.83. The sale price of the Bonds includes all receivables resulting from the acquired Bonds.

After the settlement of the Bond purchase transaction, the Issuer will redeem the Bonds and submit an application for their deregistration from the securities register kept by the National Depository for Securities (KDPW).

After the redemption of the Bonds, the total number of the Company's A series convertible bonds issued and not redeemed will amount to 45,655 bonds.

The acquisition of the Bonds for redemption is part of the process of extending and changing the debt financing granted to the Issuer on the basis of series A convertible bonds, about which the Issuer informed in the current report ESPI No. 12/2022 of May 25, 2022 and for these reasons the Issuer's Management Board considered this fact confidential information within the meaning of Art. 7 sec. 1 of the MAR Regulation.

Signatures of Company's representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER