

ESPI Current Report

Number: 13/2022
Date: 25 May 2022
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Topic: **Calling the Extraordinary General Meeting of the Company on 21 June 2022**

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report: The Management Board of XTPL S.A. (the “Company”) hereby advises that the Extraordinary General Meeting of the Company is to take place on 21 June 2022. The EGM will start at noon at the Issuer’s registered office in Wrocław (54-066), at ul. Stabłowicka 147, PORT complex, building no. 3, ground floor, conference room. The full text of the notice of the Extraordinary General Meeting of the Company and the contents of the draft resolutions to be adopted are given in appendices to the report.

In addition, pursuant to Article 4023 of the Commercial Companies Code, the full text of the notice of the Extraordinary General Meeting, together with appendices, including the forms for proxy, has been published at <https://ir.xtpl.com/pl/spolka/walne-zgromadzenie>.

Detailed legal basis: Articles 4021 and 4022 of the Commercial Companies Code and § 19(1)(1) and (2) of the Finance Minister’s Ordinance on current and financial information (...).

Appendices:

- a) Notice of Extraordinary General Meeting.
- b) Draft resolutions with a rationale.
- c) List of amendments to the Articles of Association.
- d) Draft consolidated text of the Articles of Association.
- e) Template of a power of proxy for a shareholder.
- f) Form of proxy.
- g) Information on the number of shares and votes

Signatures of the Company’s representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER