

ESPI Current Report

Number: 16/2021
Date: 7 July 2021
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Topic: **A decrease in shareholding below 5% of the total number of votes in the Company**

Legal basis: Article 70(1) of the Act on Public Offering – acquisition or disposal of a significant shareholding

Contents of the Report: The Management Board of XTPL S.A. (the “Issuer”) reports that today it has received a notice – under Article 69(1)(2) in conjunction with Article 87(1)(2)(a) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies – from Rockbridge Towarzystwo Funduszy Inwestycyjnych S.A., an investment fund company with its registered office in Warsaw (“Rockbridge”), acting for on behalf of the investment funds it manages (“Funds”), advising of reduction of the Funds’ share in the total number of votes at the General Meeting of XTPL S.A. based in Wrocław below the 5% threshold.

According to the notice, the decrease in the total number of votes in the Company below the 5% threshold was a result of the transaction of 2 July 2021 whereby the Funds sold 4,705 (four thousand seven hundred and five) shares of the Company on the regulated market operated by the Warsaw Stock Exchange (“Transaction”). The Transaction was settled on 6 July 2021.

Before the Transaction, the Funds held a total of 101,584 (one hundred and one thousand five hundred and eighty-four) shares of the Company, representing 5.006% of the Company’s share capital and carrying 101,584 (one hundred and one thousand five hundred and eighty-four) votes at the Company’s General Meetings, representing 5.006% of the total number of votes in the Company.

Now that the Transaction has been concluded and settled, the Funds hold 96,879 (ninety six thousand eight hundred and seventy-nine) shares of the Company, which represent 4.774% of the Company’s share capital and carry 96,879 (ninety six thousand eight hundred and seventy-nine) votes at the Company’s General Meetings, and representing 4.774% of the total number of votes in the Company.

The notice received is attached to this report.

Appendices: Notification

Signatures of the Company’s representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER