

ESPI Current Report

Number: 9/2021
Date: 2 June 2021
Company: XTPL S.A., a joint stock company with its registered office in Wrocław

Topic: Calling the Annual General Meeting of the Company on 30 June 2021

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and financial reports

Contents of the Report: The Management Board of XTPL S.A. (the “Company”) hereby advises that the Annual General Meeting of the Company is to take place on 30 June 2021. The AGM will start at 3 p.m. at the Issuer’s registered office in Wrocław (54-066), at ul. Stabłowicka 147, PORT complex, building no. 3, ground floor, conference room. The full text of the notice of the Company’s AGM and the contents of the draft resolutions to be adopted are given in appendices to the report. In addition, pursuant to Article 4023 of the Commercial Companies Code, the full text of the notice of the Annual General Meeting, together with appendices, including the forms for proxy voting, has been published at <https://ir.xtpl.com/pl/spolka/walne-zgromadzenie>.

Furthermore, the Issuer informs that after receiving from statutory auditor the assessment concerning inclusion in the Remuneration Report of information required under the Act on Offering the Issuer will immediately publish it.

Detailed legal basis: Articles 4021 and 4022 of the Commercial Companies Code and § 19(1)(1) and (2) of the Finance Minister’s Ordinance on current and financial information (...).

Appendices:

1. Notice of the Annual General Meeting.
2. Draft resolutions with a rationale.
3. The Management Board's loss cover proposal.
4. Supervisory Board’s report on its activities.
5. Report on Remuneration of Management Board and Supervisory Board Members.
6. Template of a power of proxy for a shareholder.
7. Form of proxy.
8. Information on the number of shares and votes

Signatures of the Company’s representatives:

Jacek Olszański
MANAGEMENT BOARD MEMBER