

## ESPI Current Report

**Number:** 14/2020  
**Date:** 14 May 2020  
**Company:** XTPL S.A., a joint stock company with its registered office in Wrocław

**Topic:** Receipt of a declaration of willingness to participate in the financing round from the Company's significant shareholder

**Legal basis:** Article 17(1) MAR – inside information

**Contents of the Report:** The Management Board of XTPL S.A. (the "Company", the "Issuer") hereby announces that on 14 May 2020 Filip Granek, a significant shareholder and the Company's Management Board President, informed the Chairman of the Company's Supervisory Board about his declared intention to participate in the financing round if it takes place following adoption of the relevant resolutions of the Company's General Meeting included in the agenda of the Company's Extraordinary General Meeting called for 8 June 2020.

Filip Granek declared to the Company his willingness to participate in the financing round in amount not lower than PLN 400 000 (four hundred thousand zlotys).

Except drawing up the documentation presented in current report No. 13/2020 published on 11 May 2020 on convening an Extraordinary General Meeting, the Company did not take any binding decisions or commitments regarding any activities in relation to the issue of series T shares or bonds convertible to series U shares, which require relevant prior resolutions of the Company's General Meeting.

In the Company's opinion, the above information is to be considered inside information within the meaning of Article 7 MAR because the declaration comes from the Company's significant shareholder and co-founder, and points to the intended continued capital involvement in the Company by its co-founder.

In addition, if the issue resolutions are adopted, Filip Granek, as the Management Board, will be able to make a number of decisions as part of the process to issue shares and convertible bonds, including decisions about who will be offered the shares and convertible bonds.

The information relates to an intermediate part of the process connected with obtaining a new tranche of financing for the Company covering the proposed issue of series T shares and bonds convertible to series U shares.

### Signatures of the Company's representatives:

Filip Granek  
PRESIDENT OF THE MANAGEMENT BOARD