

INFORMATION ON NUMBER OF SHARES AND VOTES

According to Art. 402³ § 1 point 2 of the Commercial Companies Code, Act of 15th of September 2000, the Management Board of XTPL S.A. (hereinafter: "Company") informs that on the day of announcing the Extraordinary Meeting of Shareholders of the Company is to be convened on 29th of November 2017:

- a) the total number of shares in the Company is 1,695,220;
- b) one share of the Company constitutes right to cast one vote;
- c) the number of votes from shares mentioned in letter a) above is 1,695,220;
- d) all shares in the Company are shares of one type (non-preferred bearer shares with the nominal value of PLN 0.10 (ten grosz) each).