

EBI Report

Number: 9/2017

Date of report: 02.11.2017

Company: XTPL S.A. with its registered seat in Wrocław

Subject: **Convening of the Extraordinary General Meeting of Shareholders of the Company to be held on 29 November 2017**

Legal basis: § 4 section 2 item 1 and item 3 of Appendix no 3 to the Alternative Trading System Rules - "Current and periodical information transmitted in Alternative Trading System on NewConnect market"

Report content: The management board of the company XTPL S.A. with its registered seat in Wrocław (hereinafter „**the Company**”) informs about convocation of the Extraordinary General Meeting of Shareholders of the Company which shall be held on 29 November 2017 which will begin at 12:00 hours, at the Company's seat in Wrocław (54-066), Stabłowicka Street 147, Research Centre EIT+, building number 3, ground floor, conference room.

The content of the announcement of convocation of the Extraordinary General Meeting of Shareholders of the Company and the drafts of the resolutions to be adopted at the Extraordinary General Meeting of Shareholders of the Company are attached hereto.

In addition, according to article 402³ of the act of 15 September 2000 the Commercial Companies Code at the Company's website: xt-pl.com the "Investor Relations" tab contains the full text of the announcement of convocation of the Extraordinary General Meeting together with annexes, including forms allowing executing the right to vote by the proxy.

Signature of the authorized person who is representing the Company:

Filip Granek – the President of the Management Board