

EBI Current report

Number: 18/2018

Date of the report: 1 June 2018

Company: XTPL S.A. with its registered office in Wrocław

Title: Registration of amendments to and a consolidated text of the Articles of Association of XTPL S.A.

Legal basis: § 4(2)(2) of Appendix 3 to the Rules of the Alternative Trading System "Current and financial information presented in the alternative trading system on the NewConnect market".

Content of the report: The Management Board of XTPL S.A. with its registered office in Wrocław (the "Company") hereby advises that on 1 June 2018 it received information that on 29 May 2018 the District Court for Wrocław-Fabryczna in Wrocław, 6th Commercial Division of the National Court Register, registered amendments to and a consolidated text of the Company's Articles of Association.

The information corresponding to the current excerpt from the Register of Entrepreneurs is given in Appendix 1 to the report.

The paragraphs which have been renumbered are:

§1, §2, §3, §5, §7, §9, §11, §14, §22, §23, §24 and §25

The paragraphs which have been amended are:

§4, §6, §8, §10, §12, §13, §15, §16, §17, §18, §19, §20, §21 and §26.

The text of the existing and amended provisions of the Company's Articles of Association (registered by the registry court) is given in Appendix 2 to the report.

The text of the Company's new consolidated Articles of Association (registered by the registry court) is given in Appendix 3 to the report.

Appendices:

Appendix 1 - information corresponding to the current excerpt from the Register of Entrepreneurs;

Appendix 2 - text of the existing and amended provisions of the Company's Articles of Association;

Appendix 3 - text of the Company's new consolidated Articles of Association.

Signatures of the Company's representatives:

Maciej Adamczyk – Management Board Member