

## EBI Current Report

Number: 13/2018

Prepared on: 9.05.2018

Company: XTPL S.A.

**Subject:** Submission of an application with the Office of the Polish Financial Supervision Authority to approve the Prospectus

**Legal basis:** § 3 sub-paragraph 1 item 14) of Exhibit 3 to the Alternative Trading System Rules: "Current and Periodical Information in the Alternative Trading System on the NewConnect Market".

**Contents of the Report:** The Management Board of XTPL S.A. with its registered office in Wrocław (hereinafter referred to as the "Company") hereby announces that on May 9<sup>th</sup> 2018 r. it submitted an application with the Office of the Polish Financial Supervision Authority to approve the Prospectus that had been drawn up as part of the application for admission and introduction to trading on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange) the total of 1,695,220 shares of XTPL S.A., i.e.:

- 670,000 ordinary bearer shares, series A;
- 300,000 ordinary bearer shares, series B;
- 30,000 ordinary bearer shares, series C;
- 198,570 ordinary bearer shares, series D;
- 19,210 ordinary bearer shares, series E;
- 19,210 ordinary bearer shares, series F;
- 68,720 ordinary bearer shares, series G;
- 68,720 ordinary bearer shares, series H;
- 10,310 ordinary bearer shares, series I;
- 5150 ordinary bearer shares, series J;
- 10,310 ordinary bearer shares, series K;
- 140,020 ordinary bearer shares, series L;
- 155,000 ordinary bearer shares, series M.

The application was submitted along with the required enclosures, especially the above-mentioned Prospectus. The submission is a consequence of the Management Board's actions pursuant to Resolution No. 03/04/2018 of the Extraordinary General Meeting of Shareholders held on 16 April 2018 on the application for admission and introduction of the Company shares to trading on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange).

The intention to change the quotation market is not associated with the issuance of new shares.

Signatures of Company representatives:

Maciej Adamczyk – Member of the Management Board