

EBI Current Report

Number: 11/2018
Preparation date: 16 April 2018
Company: XTPL S.A. with registered office in Wrocław

Title: Resolutions adopted by the Extraordinary General Meeting of XTPL S.A. with registered office in Wrocław on 16 April 2018

Legal basis: § 4 section 2 points 5, 7 and 7a of Exhibit 3 to the Alternative Trading System Rules 'Current and Periodical Information in the Alternative Trading System on the NewConnect Market'.

Content of the Report

The Management Board of XTPL S.A. with registered office in Wrocław (hereinafter: 'Company') provides the content of the resolutions adopted at the Extraordinary General Meeting of the Company that was held on 16 April 2018 (hereinafter: 'EGM'). The content of the resolutions may be found in Appendix 1 to the Report.

EGM did not depart from examination of any item of the agenda.

No objections were raised against any of the resolutions of EGM.

In the course of EGM, the stockholder being present at EGM, Mr Filip Granek, proposed draft resolutions relating to the issues introduced to the EGM agenda, i.e.:

- point 5 letter g of the agenda - draft resolution No. 07/04/2018 on determination of the remuneration of the Members of the Supervisory Board of the Company;
- point 5 letter j of the agenda - draft resolution No. 10/04/2018 on determination of the number of the Members of the Supervisory Board;
- point 5 letter k of the agenda - draft resolution No. 11/04/2018 on changes in the composition of the Supervisory Board.

The content of the draft resolutions proposed by the stockholder (i.e. resolutions No. 07/04/2018, 10/04/2018 and 11/04/2018) may be found in Appendix 2 to the Report.

The resolutions determined above were adopted by EGM in the wording proposed by the stockholder specified above. Consequently, EGM did not adopt the following resolutions:

- No. 07/04/2018 relating to point 5 letter g of the agenda;
- No. 10/04/2018 relating to point 5 letter j of the agenda;
- No. 11/04/2018 relating to point 5 letter k of the agenda;

in the content published in the announcement on EGM convention (published on the website of the Company), in EBI Current Report No. 7/2018 and in ESPI Current Report No. 1/2018.

Signatures of Company representatives:

Maciej Adamczyk – Member of the Management Board