

EBI Report

Number: 002/2018

Date of report: 16th January 2018

Company: XTPL S.A.

Subject: **A contract with a certified auditor for an audit of financial statements audit**

Legal basis: § 3 (1) (11) of Exhibit No. 3 to the Alternative Trading System Rules – “Current and periodical information provided in the Alternative Trading System on the NewConnect Market”.

Report contents: The Management Board of the company XTPL S.A. with its registered office in Wrocław (hereinafter “Company”, “Issuer”) hereby announces the conclusion on 16th January 2018 of a contract between the Company and a certified auditor – 4AUDYT sp. z o.o. *[limited liability company]* with its registered office in Poznań, entered under number 3363 of the list kept by the National Board of Certified Auditors (hereinafter “Certified Auditor”).

The subject matter of the contract concluded by and between the Issuer and the Certified Auditor is the audit of the Issuer's individual financial statements for the financial year 2017 and for the financial year 2018.

The appointment of the Certified Auditor authorized to audit the Company's financial statements for 2017 and 2018 has been approved by the Issuer's Supervisory Board in the Resolution No. 2/12/2017 of 22nd December 2017.

Signatures of the Company representatives:

Maciej Adamczyk – Member of the Management Board